

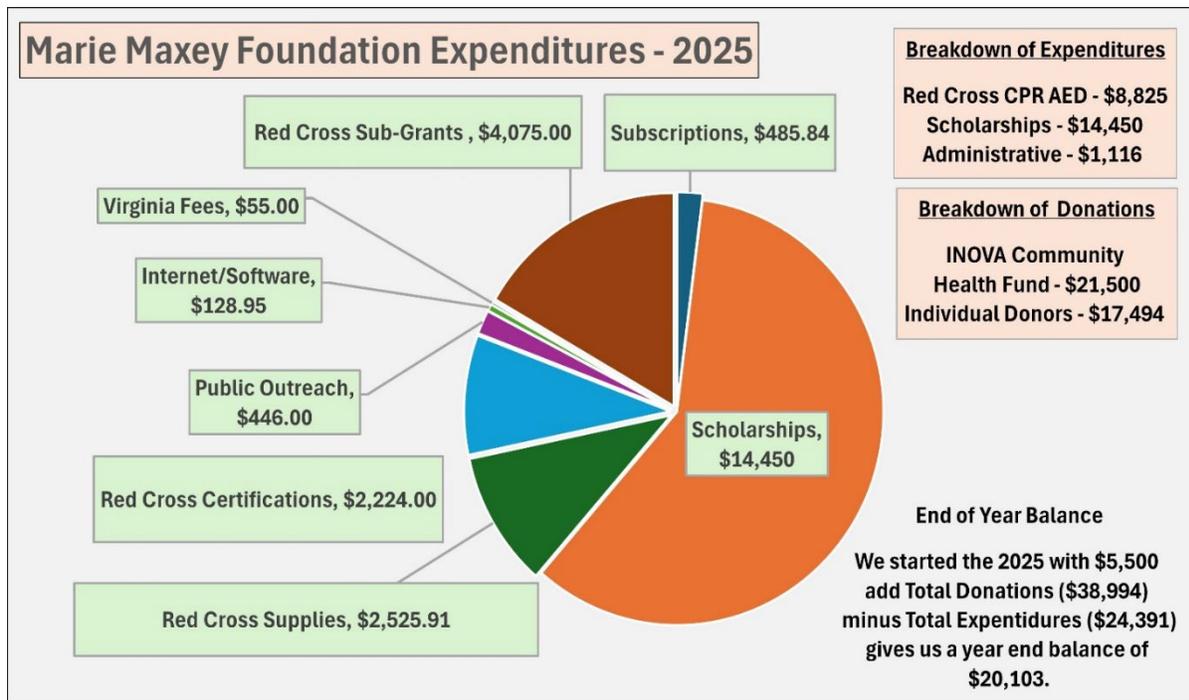
Marie Maxey Foundation Annual Report for 2025

Date Prepared: March 4, 2026

On January 1, 2025, the foundation had \$5,500 in funding and received \$38,994 in donations during the year, for a total of \$ 44,494. Expenditures in 2025 totaled \$24,391, resulting in a year-end balance of \$20,103.

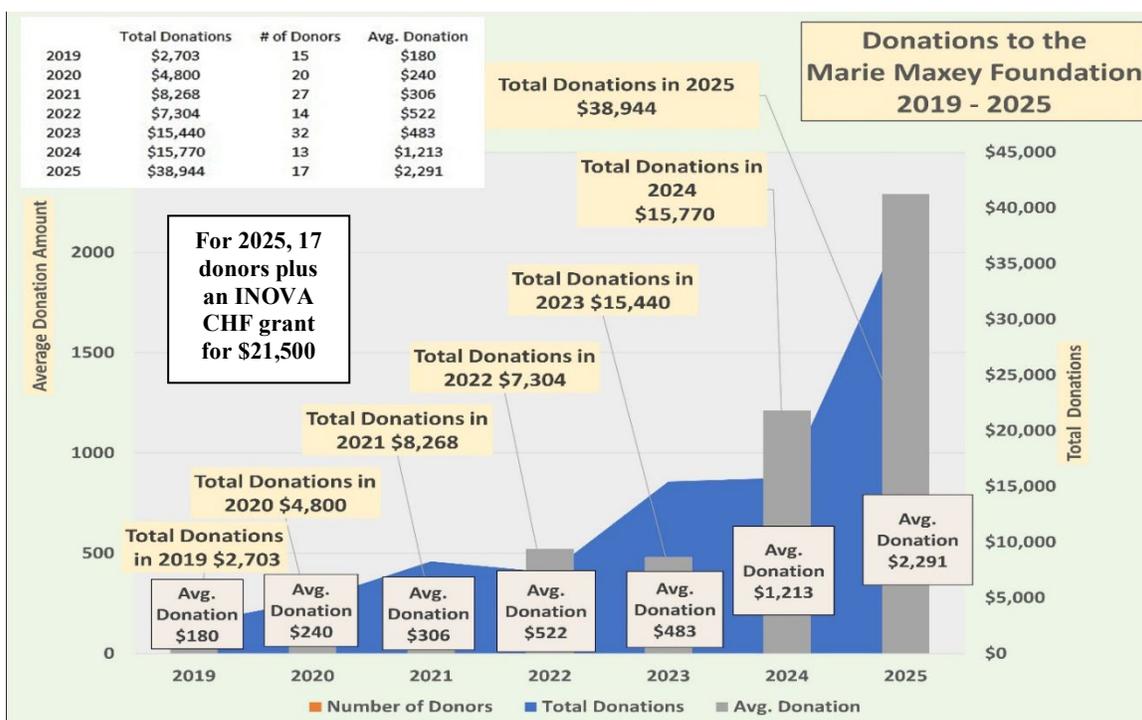
During the year, we awarded ten scholarships valued at \$14,450: (1) Seven scholarships to youth in Mississippi that included two Hispanics, two Blacks, and two White students; (2) Three scholarships were awarded nationally to two Hispanic youth, and (3) We established a scholarship program to support students attending a Christian school in El Salvador. In total, we received over six hundred applications for our U.S. scholarship program.

A \$21,500 grant from the INOVA Community Health Fund financed our health initiative in Fairfax County, Virginia. We are strengthening local capacity to provide Red Cross-certified CPR AED training. During 2025, we certified 66 residents in CPR/AED and provided CPR orientation to another 232 residents.^[1] We spent \$10,950 on our health initiative. We will continue funding these activities through July 2026.^[2]



In 2025, we had 17 donors who contributed \$15,905, and we received a grant award of \$21,500 from the INOVA Community Health Fund for a local CPR/AED training program. There was an 11 percent increase in individual donations (up \$1,674 from 2024), and the INOVA Community Health Fund grant provides funding for a 12-month CPR/AED training and community outreach program. The following graph compares donations and donors over the last seven years.

Donors to the Marie Maxey Foundation in 2025



Our diverse donor base spans the United States. Their support makes our scholarship efforts possible and helps nurture the dreams of youth from underserved communities in Virginia, Mississippi, and across the nation. This table provides a geographic breakdown of our donors' locations. Below is a complete list of our donors. We also include the \$21,500 INOVA Community Health Fund grant, which is funding our health initiative, bringing total donations for 2025 to \$38,994.

A campaign to increase our donor base is critical to enabling us to provide scholarships, expand our training efforts in emergency care for cardiac arrest victims in Mississippi, and help rural Mississippians maintain their access to Medicaid in the face of severe reductions under the One Big Beautiful Bill Act (OBBBA).^[3] While our final fundraising goals for 2026 have not been determined, we plan to fund approximately \$15,000 in scholarships while seeking \$30,000 for healthcare initiatives.

2025 Donors to the Marie Maxey Foundation

Platinum > \$2,000 & above	Vince Campos Priscilla del Bosque-Schouten Robert & Bonnie Lippincott
Gold > \$1,000 & above	Robert & Patti St Thomas John Hunter Tom & Eleanor Geiger Michael Deal
Silver > \$500 & above	Dick & Julia Goughnour Beverly Thompson
Bronze > \$100 & above	Tyra Harris Susan Lippincott Holtzclaw Nancy Lippincott Ashley Al Merkel George Gregg Pittman George Chamberlain William Carpenter Daniel Ahonen

Treasurer’s Report– The 12/31/2025 balance in the foundation bank account was \$5,500. Our bank statements for the year indicated that we received \$38,992 in deposits and expenditures totaled \$24,012, resulting in a year-end balance of \$20,463. In terms of our scholarship program, we funded ten scholarships valued at \$14,450: (1) Seven scholarships to youth in Mississippi that included two Hispanics, two Blacks, and two White students; (2) Three scholarships were awarded nationally to three Hispanic youth; and (3) We established a program to support students attending a Christian school in El Salvador.[4] A \$21,500 grant from the INOVA Community Health Fund financed our health initiative in Fairfax County, Virginia. We are strengthening local capacity to provide Red Cross-certified CPR AED training. During 2025, we certified 66 residents in CPR/AED and provided CPR orientation to another 232 residents.[5] We spent \$10,950 on our health initiative. We will continue funding these activities through July 2026.

Marie Maxey Foundation - Bank Account 2025

<u>Month</u>	<u>Starting Balance</u>	<u>Deposits</u>	<u>Withdrawals</u>	<u>Ending Balance</u>
January	\$5,500	\$6,592	\$1,215	\$10,877
February	\$10,887	\$97	\$111	\$10,863
March	\$10,863	\$128	\$199	\$10,792
April	\$10,792	\$1,342	\$393	\$11,741
May	\$11,741	\$895	\$396	\$12,241
June	\$12,241	\$285	\$40	\$12,487
July	\$12,487	\$22,298	\$615	\$34,169
August	\$34,169	\$97	\$322	\$33,945
September	\$34,945	\$97	\$8,218	\$25,825
October	\$25,825	\$4,943	\$7,162	\$23,606
November	\$23,606	\$2,123	\$1,321	\$24,408
December	\$24,408	\$95	\$4,020	\$20,463
		\$38,992	\$24,012	

Proposed Activities for 2026

Scholarship Program – Eleven scholarships are planned for 2026 for youth from underserved communities. Each scholarship will be valued at \$1,000 and will be awarded as a memorial scholarship. A \$1,200 scholarship in memory of Sylvia Ayers will help young people in El Salvador pursue an education. The following is the list of memorial scholarships to be provided in 2026: Bastiaan Schouten, Dilian Deal, Dulce Deinken, John Duke Lippincott, Nancy Maxey Lippincott, Jack Maxey, Ruby Jones, Bo Hunter, Buddy Thompson, David and Elena Bathrick, and Christopher Goughnour.

Healthcare Program – We will continue expanding Red Cross-certified CPR and AED training for Fairfax County residents. The primary focus will be on completing the terms of our grant from the INOVA Community Health Fund. We will also seek ways to mitigate the budget cuts and bureaucratic changes affecting rural healthcare in Grenada, Mississippi. For 2026, we will seek potential grants to help fund the healthcare initiatives in Virginia and Mississippi.

2025 Inova Community Health Funds

Period of Performance - August 1, 2025 – January 31, 2026

Interim Progress Report

Agency Name: Marie Maxey Foundation

Application Name: Heart Program: Increasing Local Capacity to Deliver CPR AED Training

Reporting Period: August 1, 2025 – January 31, 2026

Report: Interim X Final _____

Report Date: February 16, 2026

Completed by: Andrew Michael Maxey, Executive Director

Overall Status (Overall): On track X Delayed _____ Completed _____

Overall Summary of INOVA Community Health Fund Grant Implementation

The Marie Maxey Foundation has made significant progress in implementing the "Heart Program: Increasing Local Capacity for CPR AED Skills" since receiving the INOVA Community Health Fund grant in August 2025. The initiative is successfully addressing grant objectives in promoting activities to cover healthcare access gaps in high-priority Fairfax County zip codes—specifically, Lorton and Centreville. We are doing this by establishing sustainable, culturally responsive, local emergency response training capacity.

Overall Outcomes: Working with three local organizations over the last six months -- ICNA Relief (Lorton), South County Church (Lorton), and the Centreville Immigration Forum (Centreville) -- our foundation has successfully onboarded and guided them in establishing a Red Cross-certified CPR/AED training capability. Through these organizations, we are on track to certify 100 residents as Red Cross-certified CPR AED responders. To date, 66 participants have been certified or will be soon. While the initial proposal targeted the establishment of five local Red Cross-certified training businesses, the Foundation has found that focusing on fewer, high-performing local organizations can have a greater long-term impact.

The primary outcomes in working with these organizations are the following:

- **Certification and Capacity Building:** Each of these three entities has signed a sub-grant agreement and is officially recognized as a Red Cross Training Services Provider. See attached sub-grant agreements.
- **Instructor Training:** The Foundation has already provided instructor certification for one trainer per organization, for \$500 per site, totaling \$1,500. Each organization has a Red Cross-certified instructor providing adult CPR AED training in its communities.
- **Equipment Distribution:** Full sets of professional training equipment—including Prestan adult manikins with feedback, AED trainers, and accessories—have been provided to each of the three active organizations for \$1,450 to \$1,550 per set.

Marie Maxey Foundation

<http://www.maxeys.org>

- Community Outreach and Training: As of January 31, 2026, the program has conducted 232 non-certified CPR orientations [i]. Furthermore, a total of 66 certification scholarships have already been utilized across the three sites (30 at ICNA Relief, 18 at South County Church, and 18 at Centreville Immigration Forum).
- Financial Standing: Total expenditures for the interim period (August 1, 2025 – January 31, 2026) are \$10,950, out of a total budget of \$21,500.

Unanticipated Issues:

The "Scholarships" line item for ICNA Relief and the "Community Outreach" line item are currently over budget, reflecting high demand for certification and outreach services in these communities. Conversely, there is a significant variance of \$9,550 in the remaining budget, largely due to the funds originally earmarked for the two pending local organizations that have not yet been established.

Next Steps:

Given the robust activity within the three existing partners and the challenges in identifying two additional viable entities, the Marie Maxey Foundation proposes the following adjustments to maximize the grant's impact:

- Focus on Existing Partners: The Foundation seeks to concentrate all remaining efforts and resources on strengthening the three active Red Cross Training Services Providers rather than pursuing two additional entities.
- Budget Realignment: We propose reallocating funds from the "Training Equipment" and "Red Cross Instructor Training" line-items—originally intended for the two pending organizations—to bolster the "Scholarships" and "Community Outreach" funds for the current partners.
- Enhanced Mentoring: A portion of the remaining resources will be dedicated to providing deeper mentoring support to ensure these three businesses achieve long-term financial sustainability.
- Expanded Instructor Capacity: To meet the increasing volume of training sessions, the Foundation requests permission to train more than one instructor per organization. This will ensure service continuity and allow these organizations to scale their impact within Lorton and Centreville.

End Notes:

[1] CPR Orientation consists of briefing a person on how to perform a cycle of CPR and then coaching them in performing a 30:2 CPR cycle on a manikin. These encounters are done as part of a public outreach campaign at local health fairs. Each participant receives a keychain with a face shield displaying the numbers “30:2.”

[2] Note: Expenditures for our health initiative include in-kind costs for material already purchased before the grant in July 2025. Those in-kind expenses were valued at \$1,009, bringing the total to \$ 10,950 in 2025, including CPR AED training and administrative costs.

[3] A key part of this campaign will be to highlight the need, our potential impact, and the tax advantage of making an “above the line” deduction under the Universal Charitable Deduction (UCD) of the OBBBA, which is now permanent in the tax code. The UCD allows a \$1,000 deduction for single filers and a \$2,000 deduction for joint filers. This is an above-the-line deduction available to standard deduction filers. It allows donors who don’t itemize now receive tax benefits for charitable giving and provides a tax incentive for the 67% of donors who take the standard deduction.

[4] The total donations received and expenditures do not reflect in-kind donations. There is also a \$2,000 pending scholarship award due to the awardee's non-response. We have reached out to her school, and they are trying to contact her to verify her college enrollment and to have her contact us to coordinate the award.

[5] CPR Orientation consists of having a resident listen to an orientation on how to perform a cycle of CPR, then assist them in performing a 30:2 CPR cycle on a manikin. These encounters are done as part of a public outreach campaign at local health fairs. Each participant gets a keychain with a face shield and the numbers “30:2.”

[i] Community Outreach has been accomplished through participation in public and private health fairs in the Lorton and Centreville communities. Each outreach event provided orientation and an opportunity to demonstrate CPR and AED techniques. Residents who could successfully demonstrate at least one CPR cycle (30 compressions and 2 breaths) were given a keychain containing a face shield for safe mouth-to-mouth breaths. Each key chain had a message: “30:2” signifying 30 compressions and 2 breaths. The following outreach events were conducted: (1) Lorton Community Action Center Back to School Day (8/2/2025) – 20 CPR orientations); Mount Olive Baptist Church Health Fair (8/9/2025) – 32 CPR orientations; Chantilly Baptist Church (10/11/2025 – 28 CPR orientations; Centreville Day (10/18/2025) – 105 CPR orientations; Beacon Hill Baptist Church (10/24/2025) – 20 CPR orientations; and Mason District Health Fair (2/7/2026) – 27 CPR orientations.